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C SSI-MAO and MSP Budget Groups

Policy

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Policy

The people who must be included in the budget group depend on several things, including age, marital status, and who lives with the customer.

SSI-MAO and MSP Budget Group Chart

If the applicant is...	Then the Budget Group includes...
An unmarried child under age 18	<p>The child, and any of the following who live with the child:</p> <ul style="list-style-type: none"> • Ineligible parents; • Other children of an ineligible parent; and • The child's children. <p>EXCEPTION:</p> <p>The stepparent is not included when the natural or adoptive parent is not in the home.</p>
Unmarried and age 18 or older	The person.
Married	<ul style="list-style-type: none"> • The person; and • The spouse.

Definitions

Term	Definition
Child	<p>Means a person who:</p> <ul style="list-style-type: none"> ● Is not married (including divorced); and ● Is under age 18; or ● For child allocation deductions only, is under age 22 and is a student regularly attending a school, college or university, or a course of vocational or technical training to prepare for gainful employment.
Common Law Marriage	<p>A marriage between a man and a woman that is not based upon a license, ceremony, or other legal formality. Most states that recognize common law marriage require that the couple consider themselves married, live together, and publicly present themselves as husband and wife.</p> <p>Common law marriages cannot be established in Arizona. However, a common law marriage established in a state where the marriage is considered legal, can be considered legal in Arizona.</p> <p><u>Exceptions:</u></p> <ul style="list-style-type: none"> ● The Navajo Nation recognizes common law marriages, the marriage is considered legal in Arizona if a marriage license issued by the Navajo Nation for proof of the common law marriage is provided. ● If a resident of Arizona moves to another state or country to evade the laws of Arizona relating to marriage, the marriage is no longer legal in Arizona.
Eligible Parent	A natural or adoptive parent, or stepparent who is receiving SSI-Cash benefits, ALTCS, Freedom to Work, MSP or SSI-MAO.
Holding Out As Married	A man and woman who live in the same household and who are not legally married under Arizona law but hold themselves out to the public as being married.
Ineligible Parent	A natural or adoptive parent, or stepparent who is NOT receiving SSI-Cash benefits, ALTCS, Freedom to Work, MSP or SSI-MAO.

Legally Married	The legal union of a man and woman as husband and wife that meets one of the following: <ul style="list-style-type: none"> • Performed by a person authorized by law (licensed or ordained clergyman, judges or justices of the peace), and a marriage license was issued; or • A common law marriage recognized as legal in Arizona.
Married	Means any of the following: <ul style="list-style-type: none"> • Legally married; • Married under common-law; or • “Holding out as married” (a couple presenting themselves to the public and husband and wife).

Proof

Proof of Income

A person will be asked to provide proof of income for everyone in the budget group as needed. See [MA605](#) for more details on proof of income.

NOTE Sometimes proof of income for people who are not in the budget group may be needed to see if the customer can get an income deduction ([MA609](#)).

Proof of Marriage

A person's statement of marital status is accepted unless there is evidence to the contrary.

Proof of Parent/Child Relationship

A person's statement is accepted unless there is evidence to the contrary. A person's statement includes a completed application listing a relationship of parent or child.

When there is conflicting information or the relationship is questionable, the person is asked for other proof of relationship. Some items that show proof of relationship between a parent and child are:

- The child's birth certificate or other birth record;
- Court records; and
- Religious records.

Legal Authorities

Program	Legal Authorities
SSI MAO	AAC R9-22-1503
Medicare Savings Program	AAC R9-29-212



Effective Until 6/7/2015